

PRESS RELEASE

Cementir Holding enters the English waste management, treatment and disposal sector

Rome, 4 July 2012 – Cementir Holding, through its Turkish subsidiary Recydia A.Ş., operating in the Waste and Renewable Energy business in Turkey, has today completed the acquisition from Matlyn Investments Limited, a company controlled by one of the Walker Family settlements, of NWM Holdings Limited (NWMH), head of a group operating in the collection, treatment, recycling and disposal of both municipal and industrial waste in Lancashire and the Manchester and Liverpool areas of England. This deal represents a first step in the promising English market.

NWMH has a portfolio of long term waste management contracts with local municipalities and operates a network of transfer stations, road haulage depots and a landfill, which also produces gas for renewable electricity generation, providing significant opportunities to leverage Recydia's existing technologies and know-how and expand its business model internationally.

NWMH reported for the financial year closed on March 31, 2012 consolidated Turnover of GBP 11.6 million, EBITDA of GBP 2 million and Net Income of GBP 0.74 million. The NWMH Group employs 114 people.

The total acquisition price for the 100% equity of NWMH of GBP 8.6 million was paid by Recydia in cash on closing. There is a possible post-closing adjustment in favour of Recydia for changes in net current assets between March 31, 2012 and closing.

An additional GBP 1.2 million earn-out is payable by Recydia on the occurrence of certain events over the next 36 months. Çimentoş A.Ş. has guaranteed this additional payment.

Recydia plans to invest over the next 18 to 24 months a further GBP 5 million in building a waste treatment plant to recover recyclable waste and minimize the landfill use. Recydia believes that this should increase substantially NWMH's industrial margins.

This acquisition in the waste and renewable energy businesses demonstrates Cementir Holding's continuing commitment to a greater environmental sustainability in all its activities.

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